

IDFC projects - Feature #300

Req : EKYC new implementation for IDFC

09/14/2023 04:44 PM - Vijayakumar

Status:	Closed	Start date:	09/14/2022
Priority:	High	Due date:	12/30/2022
Assignee:	Payodhi	% Done:	0%
		Estimated time:	0.00 hour
		Spent time:	0.00 hour
Project categorization:	New		

Description
Dear Payodhi,
Request your approval for new BRD.

History

#1 - 09/19/2022 12:44 PM - Payodhi

- Status changed from New to Approved
- Assignee changed from Payodhi to Vijayakumar

Dear Vijayakumar,

Approved, Pls proceed.

#2 - 09/20/2022 11:44 AM - Vijayakumar

- Status changed from Approved to In Progress
- Assignee changed from Vijayakumar to Shiva_CIMS

Dear Shiva,

Please proceed new requirement of EKYC implementation to IDFC.

Kindly find the documents for your references.

#3 - 09/30/2022 04:58 PM - Shiva_CIMS

- Assignee changed from Shiva_CIMS to Vijayakumar

Dear sir,

We are reviewed the BRD for IDFC new changes. The same has discussed with bank and NOCPL team, Bank team going to use two mobile application for EKYC data fetch and Mantra device connectivity.

Against EKYC we going to create one option connect with API and download what are the EKYC data captured from bank application.

Once bank application was ready, then we share the UAT testing application

#4 - 06/02/2023 11:02 AM - Vijayakumar

- Assignee changed from Vijayakumar to Shiva_CIMS

Dear Shiva,

As discussed with bank, They shared the mobile application for new EKYC implementation.

Mobile Applications :

1. Download Secu Gen RD Services App from Google Play Store for Mantra Device
2. Download and Install the SO App through the following link - for EKYC data fetch

https://install.appcenter.ms/users/cflindia.analysis/apps/salesone/distribution_groups/uat%20%2f%20preprod

#5 - 06/06/2023 01:02 PM - Shiva_CIMS

- Assignee changed from Shiva_CIMS to Vijayakumar

Greetings,

Team, requested updates were completed and sharing the pilot version for testing.

Sourcing

http://cimssoft.in/APKs/IDFC/IDFC_CB_14_5.apk

Kindly do test few groups and confirm us for full scale deployment.

#6 - 06/07/2023 01:02 PM - Vijayakumar

- Assignee changed from Vijayakumar to Shiva_CIMS

Dear shiva,

We have facing issue in sale one application, its automatically closed during EKYC fetching .
We have already informed to Bank team, Once clear we start the testing and update you the same.

#7 - 06/10/2023 03:02 PM - Vijayakumar

Dear shiva,

We have facing issue in sale one application, its automatically closed during EKYC fetching - Issue has cleared
We have facing one more issue retry error showing while during fetching finger print.Once clear we will update you the same.

#8 - 06/12/2023 11:02 AM - Vijayakumar

Dear Shiva,

Bank side issue has cleared.

Now we have testing using the UAT testing apk, we are facing EKYC data not fetching in CIMS mobile app.

Kindly check and clear the issue.

#9 - 06/14/2023 04:02 PM - Shiva_CIMS

- Assignee changed from Shiva_CIMS to Vijayakumar

Greetings,

Team, requested updates were completed and sharing the pilot version for testing.

Sourcing

http://cimssoft.in/APKs/IDFC/IDFC_CB_14_6.apk

Kindly do test few groups and confirm us for full scale deployment.

#10 - 06/15/2023 01:02 PM - Vijayakumar

- Assignee changed from Vijayakumar to Shiva_CIMS

Dear Shiva,

Now we have testing using the UAT testing apk, we are facing CB check through error in CIMS mobile app.

Kindly check and clear the issue.

#11 - 06/16/2023 02:02 PM - Shiva_CIMS

- Assignee changed from Shiva_CIMS to Vijayakumar

Greetings,

Team, requested updates were completed and sharing the pilot version for testing.

Sourcing

http://cimsssoft.in/APKs/IDFC/IDFC_CB_14_7.apk

Kindly do test few groups and confirm us for full scale deployment.

#12 - 06/16/2023 06:02 PM - Vijayakumar

- Assignee changed from Vijayakumar to Shiva_CIMS

Greetings,

We have successfully tested, once your end confirmation after move on to next level.

#13 - 06/17/2023 11:10 AM - Shiva_CIMS

- Assignee changed from Shiva_CIMS to Vijayakumar

Greetings,

As discussed, We are updates new requirement were completed and sharing the pilot version for testing.

Sourcing

http://cimsssoft.in/APKs/IDFC/IDFC_CB_14_8.apk

Kindly do test few groups and confirm us for full scale deployment.

#14 - 06/17/2023 05:10 PM - Vijayakumar

- Assignee changed from Vijayakumar to Shiva_CIMS

Dear Shiva,

We have successfully tested, once your end confirmation after move on to next level.

#15 - 06/18/2023 10:12 AM - Shiva_CIMS

- Assignee changed from Shiva_CIMS to Vijayakumar

Greetings,

As discussed, We are updates API level requirement were completed and sharing the pilot version for testing.

Sourcing

http://cimsssoft.in/APKs/IDFC/IDFC_CB_15_1.apk

Kindly do test few groups and confirm us for full scale deployment.

#16 - 06/18/2023 04:19 PM - Vijayakumar

- Assignee changed from Vijayakumar to Shiva_CIMS

Dear Shiva,

We are facing server error application while during web portal during the file move to next level.

#17 - 06/23/2023 12:19 PM - Shiva_CIMS

- Assignee changed from Shiva_CIMS to Vijayakumar

Greetings,

Web portal issue has cleared.

As discussed, We are updates requirement were completed and sharing the pilot version for testing.

Please find the APK with same update of other BC.

Sourcing

http://cimsssoft.in/APKs/IDFC/IDFC_CB_16_0.apk

Kindly do test few groups and confirm us for full scale deployment.

#18 - 06/26/2023 11:19 AM - Vijayakumar

- File *Functional_TC_IDFC_EKYC.xlsx* added

- Assignee changed from Vijayakumar to Shiva_CIMS

Dear Shiva,

Tested has been done. Its working fine. Kindly move to production.

#19 - 06/26/2023 12:19 PM - Rajkumar

- File *Security_TC_IDFC_EKYC.xlsx* added

Greeting,

Please find the security test case.

#20 - 06/26/2023 02:19 PM - Shiva_CIMS

- File *Release_Document_IDFC_EKYC.docx* added

- Assignee changed from Shiva_CIMS to Vijayakumar

Greetings,

Thank You for the confirmation, kindly release the APK to MDM and NON-MDM Devices.

IDFC Sourcing : http://cimsssoft.in/APKs/IDFC-NOQPL/IDFC_CB_16_1_LIVE.apk

Update Features:

1. Access to download Ekyc data from (Sales One) IDFC App.
2. New CB Integration with additional FamilyMember details.
3. Validation to check CB Validity from the date of CB.
4. Device Activation/Login based on Employee ID.
5. Dual entry options for Nominee Details for self check before QC.

(Note : The App Requires Uninstallation and Installation, Check with Internal Team for Deployment Date/Time).

(Important : Any Partial Sourced file with direct Update of the App will lead to file Crash, file missing and Confusion, Kindly Cooperate to avoid Resourcing of the File).

#21 - 06/26/2023 04:04 PM - Vijayakumar

- File *EKYC Sourcing Process.docx* added

- File *IDFC NEW PROCESS.pptx* added

- Status changed from In Progress to Closed

- Assignee changed from Vijayakumar to Payodhi

Dear Payodhi/Chandra,

We are happy to inform you that soon we are moving to EKYC process for IDFC BC which will go Live Shortly .

- 1.Tentative Launch Date 16.06.2023.
- 2.Hence all the Groups in pipeline should be disbursed max within 08.06.23 (Today)
3. Bank System will be Completely Down from 09.06.23 to 12.06.23 for Migration activity.
- 4.One Live Group Sample Sourcing through EKYC for Bank Testing will be done on 13.06.23
5. Collection & foreclosure upload in old System last date 08.06.23
6. Collection & foreclosure file upload start date in new system 12.06.23

7.Once Live sample Sourcing through EKYC testing is declared Successful by Bank then Sourcing in New Process will commence from 16.06.23

8.EKYC Device(SecuGen) owned by Bank has been Already Dispatched to Nodal Branches. Kindly ensure the same is readily available with Concerned Branches before Launch date.

9. kindly plan field activity accordingly and Complete Disbursement within the stipulated timeline as thereafter Bank will not be accepting the Pipeline cases once Migrated.

We will give continuous Training to Branches on the New EKYC process .

Note: Attached herewith Bank Go live plan for your kind reference.
PPT attached for better understanding.

Files

BRD_EKYC for IDFC.DOCX	60 KB	09/14/2022	Vijayakumar
Functional_TC_IDFC_EKYC.xlsx	24.2 KB	06/26/2023	Vijayakumar
Security_TC_IDFC_EKYC.xlsx	24.7 KB	06/26/2023	Rajkumar
Release_Document_IDFC_EKYC.docx	44.6 KB	06/26/2023	Shiva_CIMS
IDFC NEW PROCESS.pptx	1000 KB	06/26/2023	Vijayakumar
EKYC Sourcing Process.docx	1.8 MB	06/26/2023	Vijayakumar