RBL Projects - Feature #364

Enhancements to Group Filtering, Search Functionality, Closed Group Visibility, and Reporting in Sourcing Log

05/10/2025 10:53 AM - Vijayakumar

Status:	Closed		**Start date:**	05/10/2025
Priority:	High		**Due date:**	05/15/2025
Assignee:	Payodhi		**% Done:**	0%
			Estimated time:	0.00 hour
			Spent time:	0.00 hour
Project categorization:	Existing			

Description

Dear Payodhi,

Request your approval for attached new BRD dcouments.

History

#1 - 05/10/2025 11:53 AM - Payodhi

- Status changed from New to Approved

- Assignee changed from Payodhi to Vijayakumar

Approved, Please proceed

#2 - 05/10/2025 01:13 PM - Vijayakumar

- Status changed from Approved to In Progress

- Assignee changed from Vijayakumar to Shiva_CIMS

Dear Shiva,

As per our conversation, please locate the Business Requirements Document (BRD) outlining the proposed modifications.

#3 - 05/11/2025 11:13 AM - Shiva_CIMS

- Assignee changed from Shiva_CIMS to Vijayakumar

Greetings,

Team, we are launching the pilot testing app for RBL BC Sourcing.

Please test the one group and update the same.

RBL Sourcing : http://cimssoft.in/APKs/RBL/RBL_CB_27_9.apk

#4 - 05/11/2025 02:13 PM - Vijayakumar

- Assignee changed from Vijayakumar to Shiva_CIMS

Dear Shiva,

We tested using this APK, but after searching for the mother group, it was not reflected at the RO level

#5 - 05/12/2025 10:13 AM - Shiva_CIMS

- Assignee changed from Shiva_CIMS to Vijayakumar

Greetings,

Team, we are launching the pilot testing app for RBL BC Sourcing.

Please test the one group and update the same.

RBL Sourcing : http://cimssoft.in/APKs/RBL/RBL_CB_28_0.apk

#6 - 05/12/2025 12:03 PM - Vijayakumar

- Assignee changed from Vijayakumar to Shiva_CIMS

Dear Shiva,

We tested using this APK. Although the group was closed, it was not reflected at the RO level — only the active branch is being displayed.

#7 - 05/12/2025 03:03 PM - Shiva_CIMS

- Assignee changed from Shiva_CIMS to Vijayakumar

Greetings,

Team, we are launching the pilot testing app for RBL BC Sourcing.

Please test the one group and update the same.

RBL Sourcing : http://cimssoft.in/APKs/RBL/RBL_CB_28_0.apk

#8 - 05/12/2025 04:03 PM - Vijayakumar

- File Functional_TC_AddOnMember_ClosedBranch.xlsx added

- Assignee changed from Vijayakumar to Shiva_CIMS

Dear Shiva,

We have tested using this apk. Its working fine now.Kindly move to production.

Please find the functional test case for your references.

++Raj, Kindly conduct and share the security testcase.

#9 - 05/12/2025 04:03 PM - Rajkumar

- File Security_TC_AddOnMember_ClosedBranch.xlsx added

Dear Shiva,

We have completed the security testing for these changes.

Please find the security test case for your references.

#10 - 05/13/2025 11:03 AM - Shiva_CIMS

- File Release_AddOnMember_ClosedBranch Implementation in RBL.docx added

- Assignee changed from Shiva_CIMS to Vijayakumar

Greetings,

Kindly release the APK to MDM and NON-MDM Devices.

RBL Sourcing : (SHARED SEPERATLY)

Update Features:

1. Mother Group filter based on branch instead of RO level.
2. Perimeter based search option within 1500M.
3. Closed group will be populated.
4. Capture additional fields in Sourcing Log reports (Daughter group (Yes/No), Member Full Address, Geolocation, Pincode, Village Name, FOIR approved amount)

(Note : The App Requires Uninstallation and Installation, Check with Internal Team for Deployment Date/Time post Pilot test Confirmation with 1/2 branches to avoid file loss).

(Important : Any Partial Sourced file with direct Update of the App will lead to File Crash, file missing and Confusion, Kindly Cooperate to avoid Resourcing of the File).

#11 - 05/13/2025 02:03 PM - Vijayakumar

- File Daughter Group (Add on group).pdf added

- Status changed from In Progress to Closed

- Assignee changed from Vijayakumar to Payodhi

Dear Chandra/Payodhi,

For your information our new requirement has been done

Files

BRD_Enhancements to Group Filtering, Search Functionality, Closed Group Visibility, and Reporting in Sourcing Log.docx	44.1 KB	05/12/2025	Vijayakumar
Functional_TC_AddOnMember_ClosedBranch.xlsx	21.5 KB	05/12/2025	Vijayakumar
Security_TC_AddOnMember_ClosedBranch.xlsx	21.9 KB	05/12/2025	Rajkumar
Release_AddOnMember_ClosedBranch Implementation in RBL.docx	45 KB	05/13/2025	Shiva_CIMS
Daughter Group (Add on group).pdf	822 KB	05/13/2025	Vijayakumar