

## RBL Projects - Feature #382

### Unified KYC (UKYC) – Customer Data Availability and KYC Flow Enhancements in Sourcing Application

05/15/2026 12:41 PM - Rajasekaran

<b>Status:</b>	Closed	<b>Start date:</b>	05/15/2026
<b>Priority:</b>	High	<b>Due date:</b>	05/31/2026
<b>Assignee:</b>	Payodhi	<b>% Done:</b>	0%
		<b>Estimated time:</b>	0.00 hour
		<b>Spent time:</b>	0.00 hour
<b>Project categorization:</b>	New		
<b>Description</b> Dear Payodhi,  Request your approval for attached new BRD documents.			

#### History

##### #1 - 05/15/2026 05:41 PM - Payodhi

- Status changed from New to Approved
- Assignee changed from Payodhi to Rajasekaran

Approved, Please proceed

##### #2 - 05/16/2026 02:41 PM - Rajasekaran

- Status changed from Approved to In Progress
- Assignee changed from Rajasekaran to Shiva\_CIMS

Dear Shiva,

As per our conversation, please locate the Business Requirements Document (BRD) outlining the proposed modifications.

##### #3 - 05/25/2026 11:16 AM - Shiva\_CIMS

- Assignee changed from Shiva\_CIMS to Rajasekaran

Greetings,

Team, we are launching the pilot testing app for RBL BC Sourcing.

Please test the one group and update the same.

RBL Sourcing : [http://cimsssoft.in/APKs/RBL/RBL\\_CB\\_32\\_0.apk](http://cimsssoft.in/APKs/RBL/RBL_CB_32_0.apk)

##### #4 - 05/29/2026 04:11 PM - Rajasekaran

- Assignee changed from Rajasekaran to Shiva\_CIMS

Dear Shiva,

While onboarding a new customer, we are not able to update the customer details.

##### #5 - 05/29/2026 06:11 PM - Shiva\_CIMS

- Assignee changed from Shiva\_CIMS to Rajasekaran

Greetings,

Team, we are launching the pilot testing app for RBL BC Sourcing.

Please test the one group and update the same.

RBL Sourcing : [http://cimsssoft.in/APKs/RBL/RBL\\_CB\\_32\\_1.apk](http://cimsssoft.in/APKs/RBL/RBL_CB_32_1.apk)

**#6 - 05/30/2026 12:11 PM - Rajasekaran**

- Assignee changed from Rajasekaran to Shiva\_CIMS

Dear Shiva,

Karza validation could not be verified during testing due to environment limitations.

**#7 - 05/30/2026 02:16 PM - Shiva\_CIMS**

- Assignee changed from Shiva\_CIMS to Rajasekaran

Greetings,

Team, we are launching the pilot testing app for RBL BC Sourcing.

Please test the one group and update the same.

RBL Sourcing : [http://cimsssoft.in/APKs/RBL/RBL\\_CB\\_32\\_2.apk](http://cimsssoft.in/APKs/RBL/RBL_CB_32_2.apk)

**#8 - 05/30/2026 04:16 PM - Rajasekaran**

- File *Functional\_TC\_Unified KYC (UKYC) – Customer Data Availability and KYC Flow Enhancements in Sourcing Application.xlsx* added

- Assignee changed from Rajasekaran to Shiva\_CIMS

Dear Shiva,

We have tested using this apk. Its working fine now. Kindly move to production.

Please find the functional test case for your references.

++Raj, Kindly conduct and share the security test case.

**#9 - 05/30/2026 06:19 PM - Rajkumar**

- File *Security\_TC\_Unified KYC (UKYC) – Customer Data Availability and KYC Flow Enhancements in Sourcing Application.xlsx* added

Dear Shiva,

We have completed the security testing for these changes.

Please find the security test case for your references.

**#10 - 05/31/2026 12:19 PM - Shiva\_CIMS**

- File *Unified KYC (UKYC) – Customer Data Availability and KYC Flow Enhancements in Sourcing Application.docx* added

- Assignee changed from Shiva\_CIMS to Rajasekaran

Greetings,

Kindly release the APK to MDM and NON-MDM Devices.

RBL Sourcing : RBL Sourcing : [http://cimsssoft.in/APKs/RBL/RBL\\_CB\\_32\\_3.apk](http://cimsssoft.in/APKs/RBL/RBL_CB_32_3.apk)

Update Features:

1. Old customer data availability and display in the Sourcing Application
2. Customer SKYC/Mobile Number to be passed upfront for UKYC initiation
3. Secondary KYC to be passed only after successful Karza validation

(Note : The App Requires Uninstallation and Installation, Check with Internal Team for Deployment Date/Time post Pilot test Confirmation with 1/2 branches to avoid file loss).

(Important : Any Partial Sourced file with direct Update of the App will lead to File Crash, file missing and Confusion, Kindly Cooperate to avoid Resourcing of the File).

#11 - 05/31/2026 04:19 PM - Rajasekaran

- Status changed from In Progress to Closed

- Assignee changed from Rajasekaran to Payodhi

Dear Chandra/Payodhi,

For your information our new requirement has been done

**Files**

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BRD Unified KYC (UKYC) – Customer Data Availability and KYC Flow Enhancements in Sourcing Application.docx	42.6 KB	05/30/2026	Rajasekaran
Functional_TC_Unified KYC (UKYC) – Customer Data Availability and KYC Flow Enhancements in Sourcing Application.xlsx	22.5 KB	05/30/2026	Rajasekaran
Security_TC_Unified KYC (UKYC) – Customer Data Availability and KYC Flow Enhancements in Sourcing Application.xlsx	20.9 KB	05/30/2026	Rajkumar
Unified KYC (UKYC) – Customer Data Availability and KYC Flow Enhancements in Sourcing Application.docx	39.5 KB	05/31/2026	Shiva_CIMS